

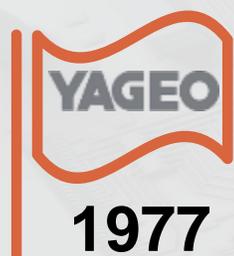
# CORPORATE OVERVIEW

2023 Q2



## About YAGEO Group

Headquartered in Taipei, Taiwan, we are creators and collaborators of electrical innovations and solutions that power the world forward.



**1977**  
Founded



**40,000**  
Global  
Employees



**97**  
Locations  
Worldwide



**\$4.1B**  
Yearly  
Revenues



**2K+**  
Patents



**273K+**  
Global  
Customers

### PRODUCT BRANDS

**YAGEO** *KEMET* Pulse



# WHO WE ARE

## OUR VISION

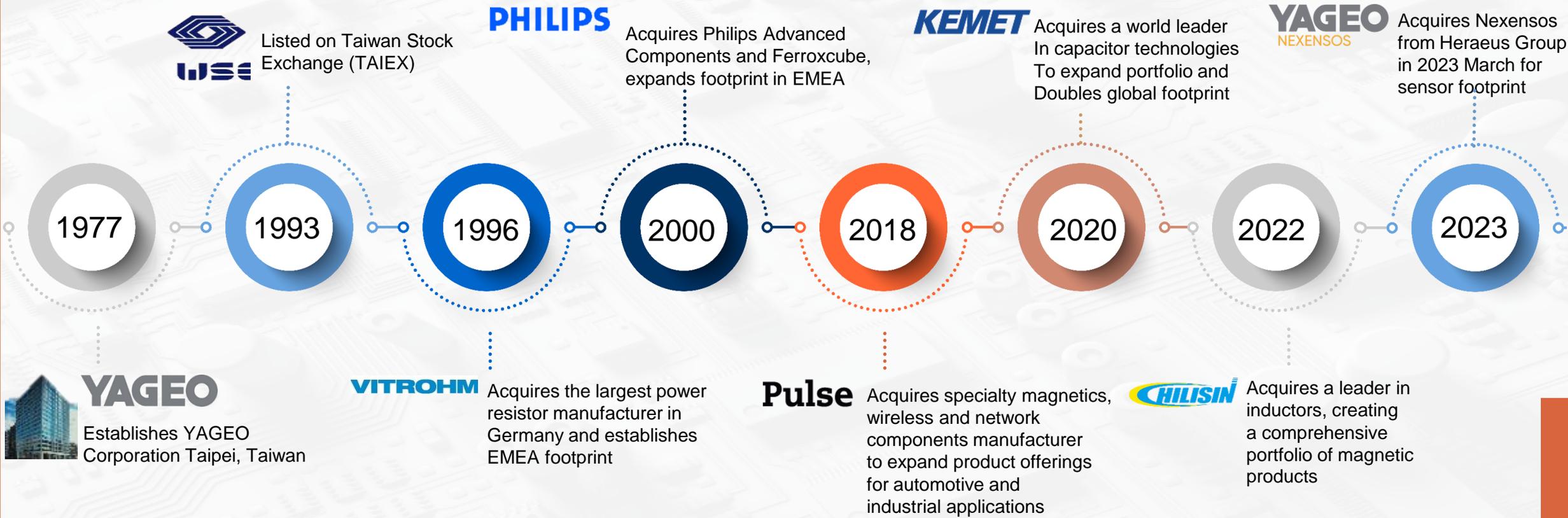
Innovative Service Around the Globe

## OUR MISSION

Empowering the Future with  
Innovative Component Solutions

# Milestones

Journey of a world leader in electronic components



**YAGEO**  
Establishes YAGEO Corporation Taipei, Taiwan

**TSE**  
Listed on Taiwan Stock Exchange (TAIEX)

**VITROHM**  
Acquires the largest power resistor manufacturer in Germany and establishes EMEA footprint

**PHILIPS**  
Acquires Philips Advanced Components and Ferroxcube, expands footprint in EMEA

**Pulse**  
Acquires specialty magnetics, wireless and network components manufacturer to expand product offerings for automotive and industrial applications

**KEMET**  
Acquires a world leader in capacitor technologies To expand portfolio and Doubles global footprint

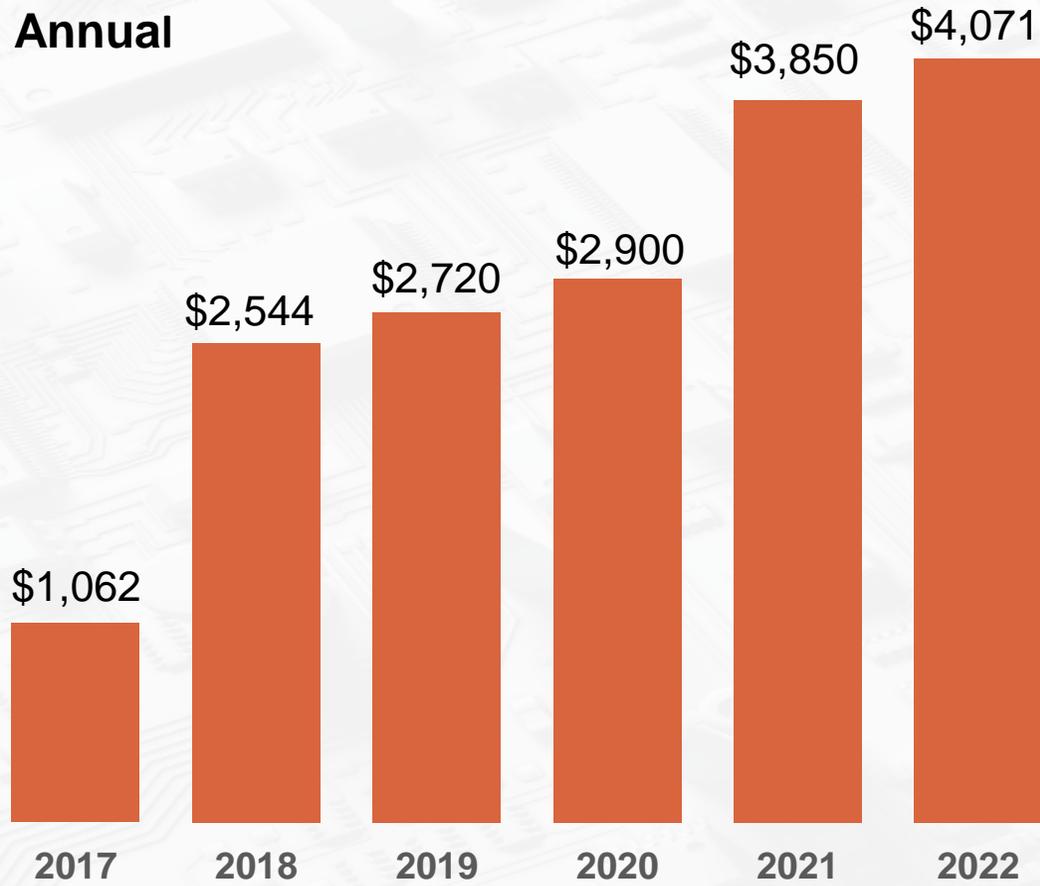
**HILISIN**  
Acquires a leader in inductors, creating a comprehensive portfolio of magnetic products

**YAGEO NEXENSOS**  
Acquires Nexensos from Heraeus Group in 2023 March for sensor footprint

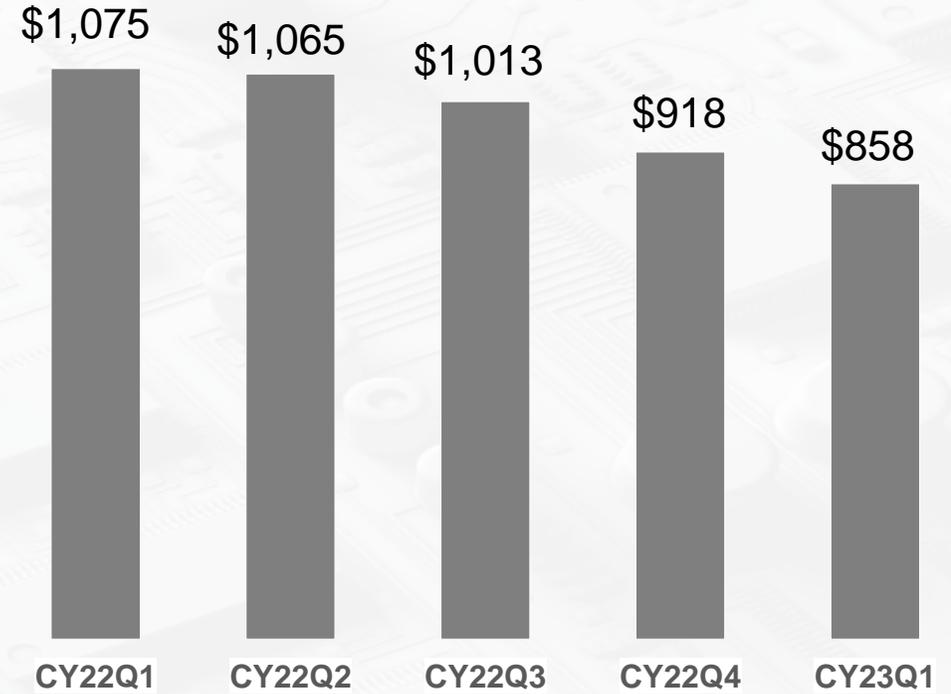
# Sales

Revenues (Millions USD)

## Annual



## Quarterly



# Leadership



**PIERRE CHEN**  
Founder &  
Chairman



**DAVID WANG**  
CEO



**Sales & Marketing**  
Claudio Lollini



**MLCC PBG**  
Bob Willoughby



**TFM PBG**  
Chuck Meeks



**Resistor PBG**  
T.Y. Chang



**Magnetics PBG**  
William Malherbe



**Sensor PBG**  
Chuck Meeks  
Claudio Lollini



**Finance & Accounting**  
Eddie Chen



**Human Resources**  
Alison Tung



**Information Technology**  
Chris Yang



**Legal**  
Jesse Chen



**Technology**  
Philip Lessner



**Quality & Compliance**  
Susan Barkal



**Procurement**  
David Wang  
Susan Barkal

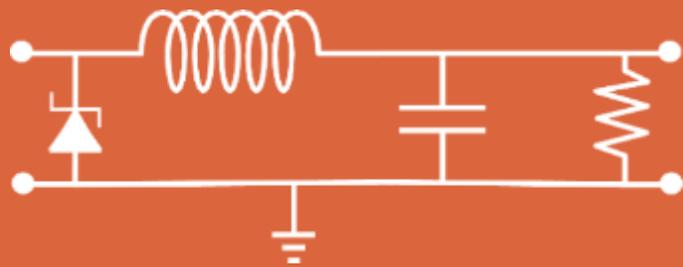


**Logistics**  
Nick Chen

# Your World with YAGEO Group

Our components are around you every day





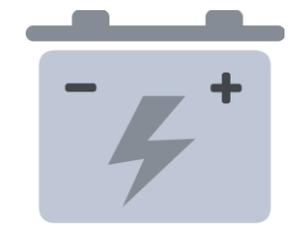
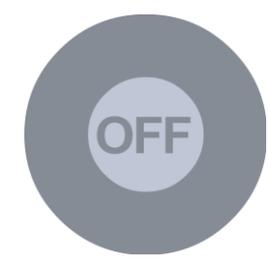
**Resistors**  
**Inductors**  
**Capacitors**  
**Sensors**

**90%**

*\*Coverage*

**Anything  
that plugs-in,  
turns on/off,  
and/or  
uses a battery**

Circuit Protection  
Power Magnetics  
Ethernet Magnetics  
Signal Magnetics  
Antennas  
RF Components  
Sensors  
Actuators



XSemi Semiconductors

*\*Based on a typical BOM for low voltage PCB*





Industries We Serve

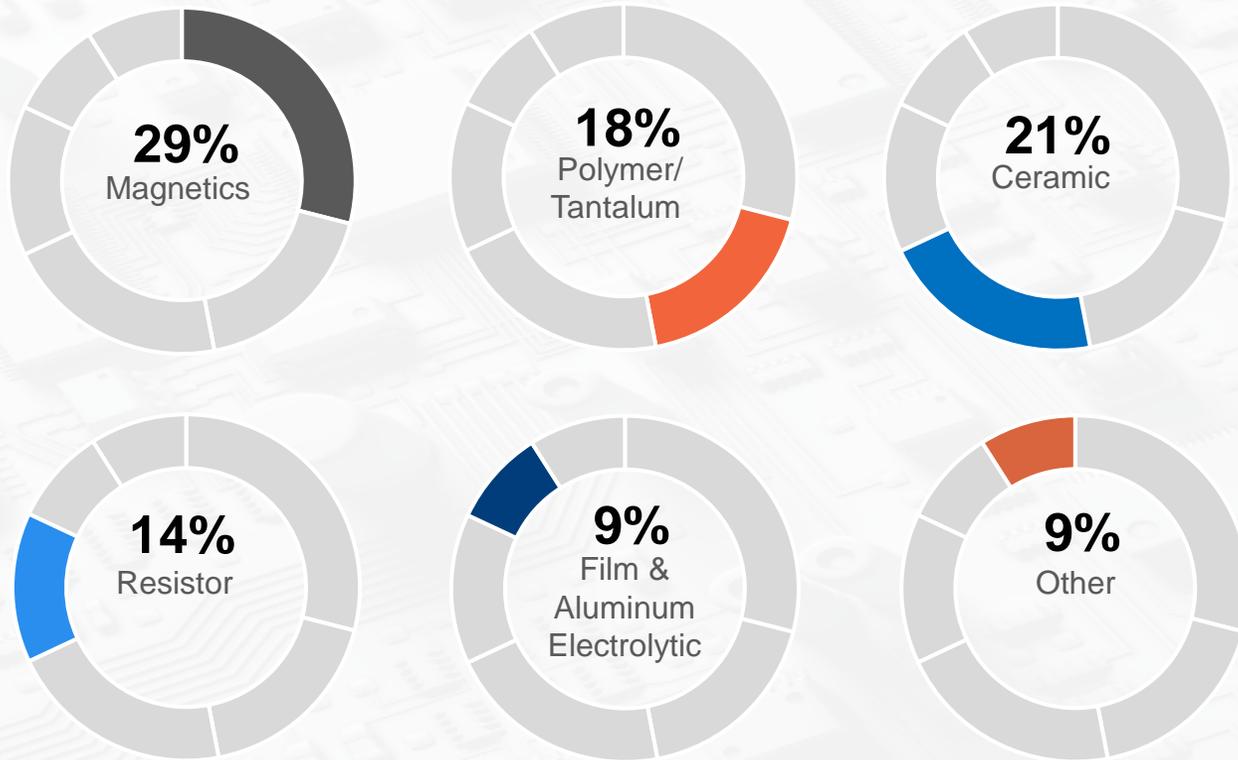
**YAGEO**  
Group



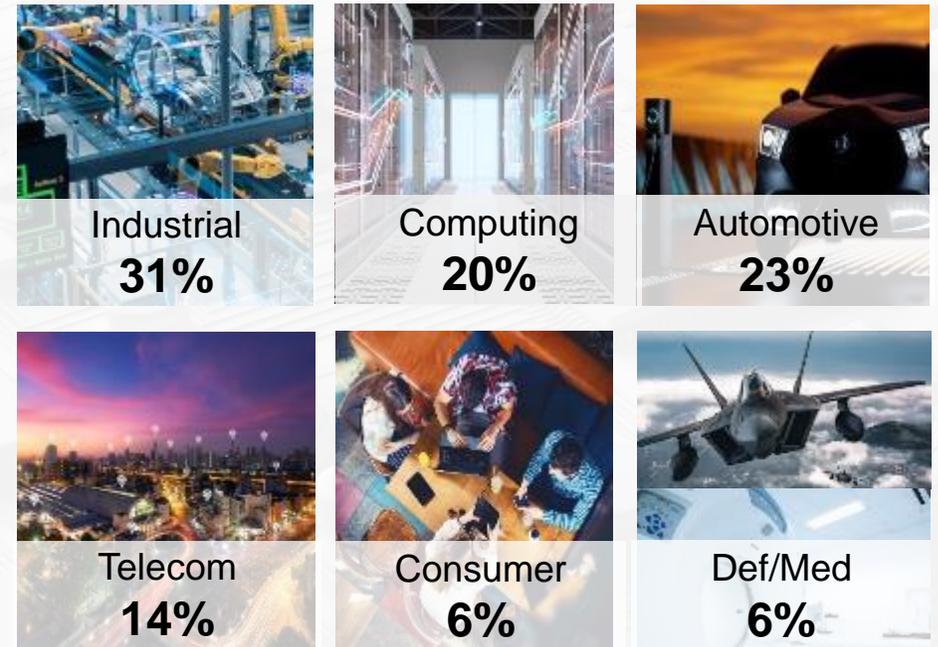
# 2023 Q1 Sales Revenue At A Glance

**\$858M**

## Revenue by Product

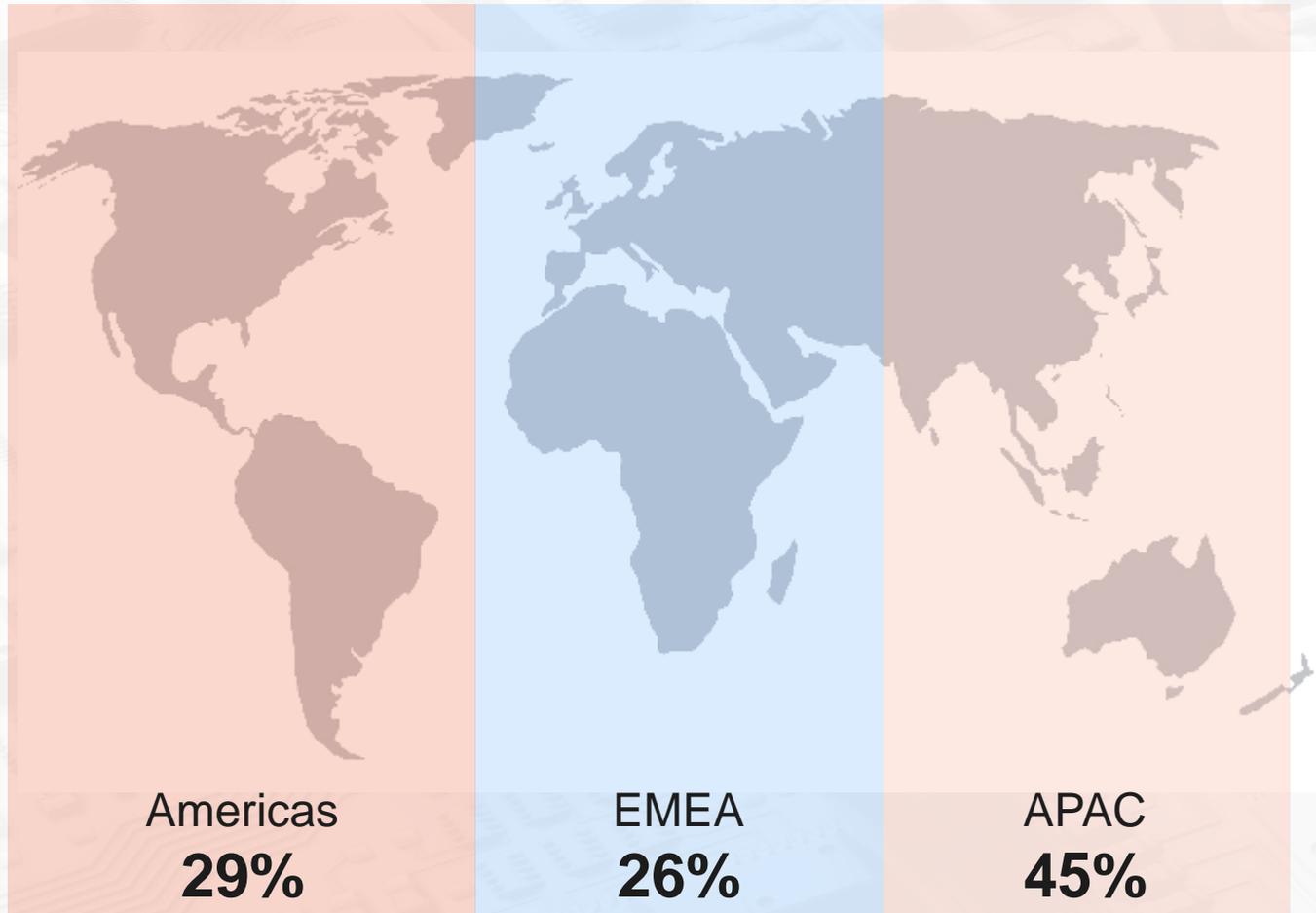


## Revenue By Segment

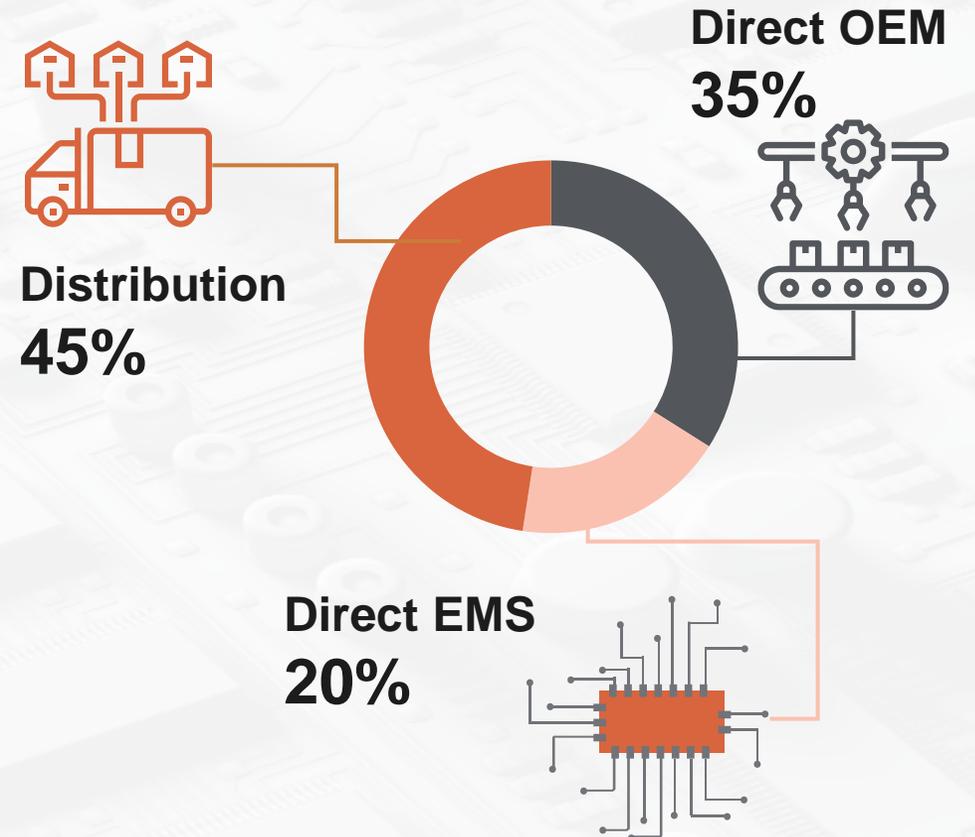


# 2023 Q1 Sales Revenues At A Glance

## By Region



## By Channel



# Product Portfolio

## YAGEO Resistors

**1 Market Leader  
+30% World's  
Production**



Automotive



Industrial



Alternative  
Energy



Consumer  
Electronics

- 1<sup>st</sup> to market metal current sensor 01005
- 1<sup>st</sup> to provide a complete series of lead-free chip resistors
- Automotive thick film series, and industry pioneer of anti-solder joint crack

## KEMET Polymer Tantalum

**1 Market Leader  
+40% World's  
Production**



Automotive  
AD  
& ADAS



Cloud &  
Connectivity



Portable  
Devices  
& IoT



Aerospace  
& Defense

- 1<sup>st</sup> to market automotive, aerospace and defense
- Portfolio of polymer patents (150°C, humidity bias)
- Vertically integrated supply chain

# Product Portfolio

## YAGEO MLCC



Automotive



High Voltage



Telecom



Consumer

- Various case sizes from 01005 to 2220 (inch)
- High capacitances for Class I and Class II
- Complete high frequency product range up to 150°C

## KEMET Ceramic Capacitors



Automotive



High Voltage



High Reliability



Power

- Trusted global supplier for automotive
- Technology leader in Class I dielectrics (C0G and U2J)
- Technology leader in High Voltage rated  $\geq 500$  volts
- Commitment to large case size MLCCs from 0805 – 3640 (EIA)

## KEMET Film Capacitors



Automotive



EV  
Charging



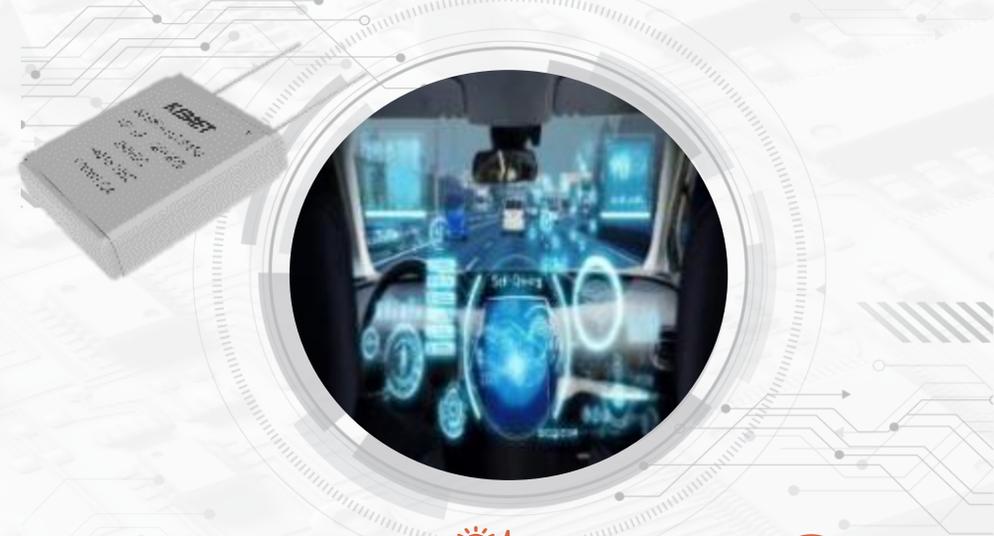
Industrial



Alternative  
Energy

- 1<sup>st</sup> to market for Safety Caps, DC Link and Haptic Actuator
- 85°C/85 R.H. auto-grade miniaturized RFI suppressors and SMD
- Solutions for power applications (compact design, low ESL, and ESR)

## KEMET Aluminum Electrolytic Capacitors



Automotive



Alternative  
Energy



High  
Voltage



Power

- Leading global supplier of DC-Link for 48V MHEV and OBC for BEV
- 1<sup>st</sup> to market AEC-Q200 Aluminum Rectangular 450V capacitor
- Serve the most demanding automotive and industrial applications

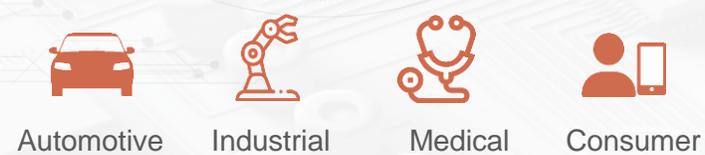
# Product Portfolio

## Pulse Magnetics



- Global leader in Power, Wired Communication and Wireless Communication Magnetics
- World's #3 in Power Inductor and Automotive Magnetic products
- World's #1 Discrete LAN Magnetic products

## KEMET Magnetics



- Leader in specialty magnetic materials and applied products
- 1<sup>st</sup> to market EMI suppression solution
- Advanced materials development technologies
- Customizable capabilities and solutions

# Product Portfolio

## KEMET Sensors & Actuators



Automotive



Industrial



Medical



Consumer

- Technology leader in piezo ceramic materials and applied products
- High reliability and high precision products
- Easy to design customization capabilities and solutions

## YAGEO Circuit Protection



Automotive



Alternative  
Energy



Power



Consumer



Communications

- Complete product portfolio
- Market leader in overcurrent and overvoltage protection
- Hyper-fix TVS series with exceptional high current capabilities

# Product Portfolio

*New Product Business Unit*

## **YAGEO Nexensos**



Automotive



Industrial

- Head office: Kleinostheim, Germany
- Products: Temperature Sensors
- CY22 Revenue: €81M
- Employees: 480+
- Starting from April 1<sup>st</sup>, 2023

*Upcoming M&A*

## **Telemecanique (Schneider Electric)**



Industrial

- Head office: Rueil Malmaison, France
- Products: Industrial Sensors
- CY21 Revenue: €283M
- Employees: 1,660+
- Expected closing in CY23 Q4

# Why YAGEO

**YAGEO**  
Group





# YAGEO

Group

Thank You  
感謝您



[WWW.YAGEO.COM](http://WWW.YAGEO.COM)